

# Foodservice Australia

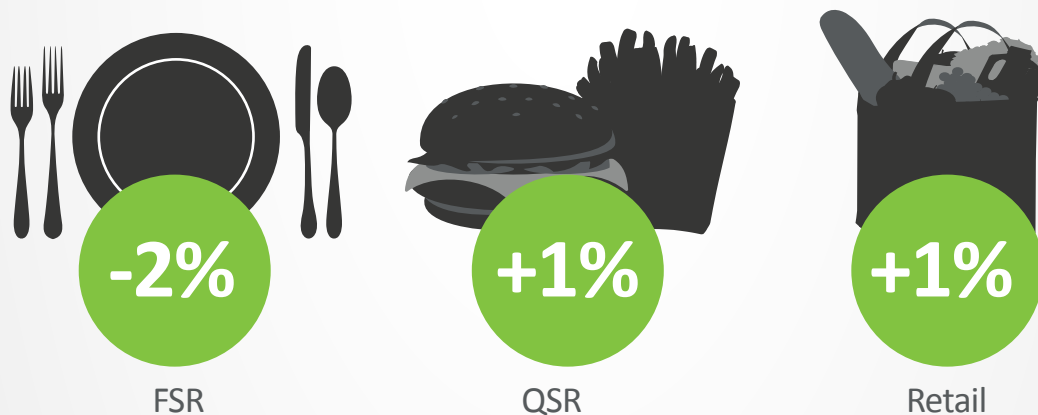
## Out-of-Home Eating Trends

Growth in afternoon snacking stands out in the Australian out-of-home market



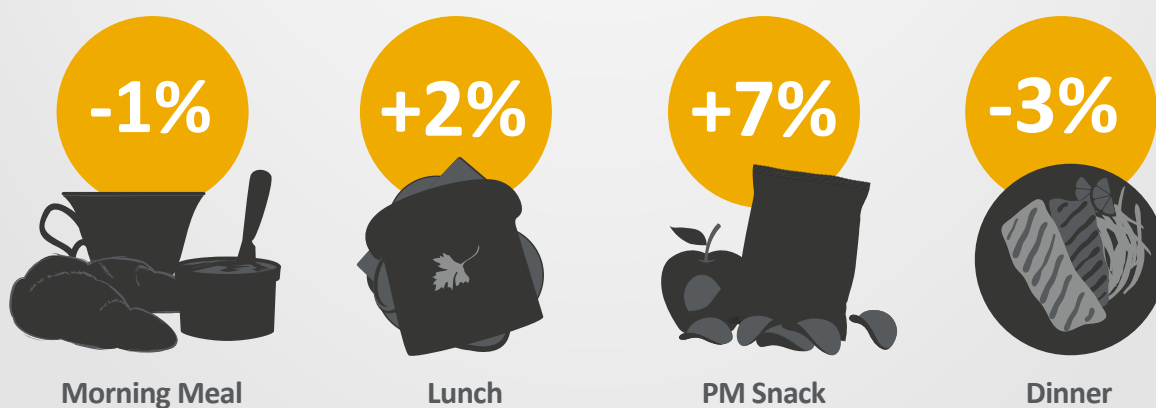
Australian GDP growth has accelerated and unemployment is down, yet foodservice consumers remain conservative in terms of what they buy and how they buy it. Take-away meals were up, but delivery was down. Value offerings performed well, while full service restaurants (FSR) struggled. Retail continued to gain market share for a third consecutive year.

### Traffic



Both quick service restaurants (QSR) and retail posted modest traffic gains. For both, spend outpaced traffic, at +3% and +2%, respectively. FSR remained weak, continuing the trend of long-term decline.

### Traffic



In terms of dayparts, PM snack was the stand out. A significant proportion of its growth came from supermarkets, which are increasingly gaining traction in the foodservice industry.

Source: The NPD Group / CREST®, Q1 2018